

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO0010635824 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/19

ISIN: NO0010635816 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/17

**ISIN: NO0010714520 - FRN Bonheur ASA Senior Unsecured Open Bond Issue
14/19**

**ISIN: NO0010714538 - FRN Bonheur ASA Senior Unsecured Open Bond Issue
14/21**

Oslo, 8 July 2016

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 23 June 2016.

ISIN: NO0010635824 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/19:

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

ISIN: NO0010635816 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/17:

There were not sufficient Bondholders present at the meeting to form a quorum.

ISIN: NO0010714520 - FRN Bonheur ASA Senior Unsecured Open Bond Issue 14/19:


There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

ISIN: NO0010714538 - FRN Bonheur ASA Senior Unsecured Open Bond Issue 14/21:

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Morten S. Bredesen